

## **Exhibit B**

## IN THE UNITED STATES BANKRUPTCY COURT

## FOR THE SOUTHERN DISTRICT OF TEXAS

## HOUSTON DIVISION

_____	§	
_____	§	
<b>In re</b>	§	<b>Chapter 11</b>
_____	§	
<b>COMPUTE NORTH HOLDINGS, INC.,</b>	§	<b>Case No. 22-90273-MI</b>
<b><i>et al.</i>,<sup>1</sup></b>	§	
_____	§	<b>(Jointly Administered)</b>
<b>Debtors.</b>	§	
_____	§	
_____	§	
_____	§	
<u>In re:</u>	)	<u>Chapter 11</u>
<u>MINING PROJECT WIND DOWN</u>	)	<u>Case No. 22-90273 (MI)</u>
<u>HOLDINGS, INC. (f/k/a Compute North</u>	)	
<u>Holdings, Inc.), <i>et al.</i>,<sup>2</sup></u>	)	
<u>Debtors.</u>	)	<u>(Jointly Administered)</u>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

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ORDER SUSTAINING DEBTORS' SECOND OMNIBUS OBJECTION  
TO CERTAIN PROOFS OF CLAIM  
(EQUITY INTERESTS, ~~SATISFIED CLAIMS~~)

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Upon the *Second Omnibus Objection to Certain Proofs of Claim (Equity Interests, ~~Satisfied Claims~~)* (the “**Objection**”) of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc., ~~Inc.~~) and its above-captioned affiliates as debtors and debtors in possession (collectively, the “**Debtors**”) seeking entry of an order (this “**Order**”) disallowing: ~~(i) the Equity Interests<sup>3</sup> identified on Schedule 1 to this Order; and (ii) the Satisfied Claims identified on Schedule 2 to this Order.~~ all as more fully set forth in the Objection, the Court finds as follows:

A. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334;

B. This Court may enter a final order with respect to this matter consistent with Article II of the United States Constitution;

C. Venue of this proceeding is proper under 28 U.S.C. §§ 1408 and 1409;

D. The relief requested in the Objection is in the best interests of the Debtors’ estates, their creditors and other parties in interest;

E. The notice of the Objection and opportunity for a hearing thereon provided by the Debtors was appropriate under the circumstances and no further notice need be provided.

The Court, having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing (if any) before the Court, and the Court having determined that the legal and factual bases set forth in the Objection and at the hearing (if any) establish just cause for the relief granted herein; and upon the Mersch Declaration; and upon all proceedings

<sup>3</sup> Capitalized terms not otherwise defined herein shall be given the meaning assigned to them in the Objection.

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before the Court, after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED as follows:

1. Any response to the Objection not otherwise withdrawn, resolved or adjourned is hereby overruled on its merits.

2. The Equity Interests identified on Schedule 1 attached hereto are hereby disallowed in their entirety.

~~3. The Satisfied Claims identified on Schedule 2 attached hereto are hereby disallowed in their entirety.~~

4.3. The Clerk and Epiq Corporate Restructuring, LLC shall update the claims registers in these chapter 11 cases to reflect the relief granted in this Order.

5.4. This Order is without prejudice to the rights of the holders of the Equity Interests on Schedule 1 to reassert their interests as properly-classified proofs of equity interests.

6.5. This Order is without prejudice to the rights of the Debtors to object to any claim or interest on any ground whatsoever, including any surviving claim identified on Schedule 1 ~~and Schedule 2~~, and the rights of the Debtors to make any and all further substantive or procedural objections are hereby preserved.

7.6. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission to the validity of any claim against the Debtor's estates; (b) a waiver by the Debtors of their own or any plan administrator's or trustee's rights to dispute or object to any claim in accordance with their respective duties; or (c) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested in the Objection.

8.7. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order in accordance with the Objection.

9.8. This Order shall be immediately effective and enforceable upon its entry.

10.9. This Court shall retain exclusive jurisdiction with respect to all matters arising from or relating to the implementation, interpretation and enforcement of this Order.

Dated: \_\_\_\_\_, 2023

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Marvin Isgur  
United States Bankruptcy Judge

# **Schedule 1**

## Shareholder Claims

(S) - Secured  
 (A) - Administrative  
 (B) - 503(b)(9)  
 (P) - Priority  
 (U) - Unsecured  
 (T) - Total Claimed

Item	Name/Address of Claimant	Claim / Docket #	Debtor/Case #	Claim Amount	Reason for Disallowance
1	ADDISON PIPER REV TRUST 1745 HUNTER DR WAYZATA, MN 55391	35	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$150,000.00 (U) \$150,000.00 (T)	Claim filed on account of an ownership in equity interest.
2	BALL, SEAN 5785 FEATHERIE BAY EXCELSIOR, MN 55331	10132	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$100,000.00 (U) \$100,000.00 (T)*	Claim filed on account of an ownership in equity interest.
3	CRIBB, GREGORY 1320 COZY OAK AVE CARY, NC 27519	10112	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$78,565.66 (U) \$78,565.66 (T)	Claim filed on account of an ownership in equity interest.
4	CRIBB, GREGORY 1320 COZY OAK AVE CARY, NC 27519	10113	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$100,433.41 (U) \$100,433.41 (T)	Claim filed on account of an ownership in equity interest.
5	DINGWALL-CHANTILOUPE, NICHOLAS PETER 3311 BLUEBELL AVE N BROOKLYN PARK, MN 55443-1560	10054	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$7,175.00 (U) \$7,175.00 (T)	Claim filed on account of an ownership in equity interest.

\* - Indicates claim contains unliquidated and/or undetermined amounts.

## Shareholder Claims

(S) - Secured  
 (A) - Administrative  
 (B) - 503(b)(9)  
 (P) - Priority  
 (U) - Unsecured  
 (T) - Total Claimed

Item	Name/Address of Claimant	Claim / Docket #	Debtor/Case #	Claim Amount	Reason for Disallowance
6	HAKIM, BRIAN 2225 23RD ST, UNIT 218 SAN FRANCISCO, CA 94107	10125	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$104,539.42 (U) \$104,539.42 (T)*	Claim filed on account of an ownership in equity interest.
7	HAKIM, JONATHAN 2225 23RD ST, UNIT 218 SAN FRANCISCO, CA 94107	10117	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$747,875.44 (U) \$747,875.44 (T)*	Claim filed on account of an ownership in equity interest.
8	KT LLC 304 S JONES AVE, STE 1300 LAS VEGAS, NV 89107	10134	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$100,000.00 (U) \$100,000.00 (T)	Claim filed on account of an ownership in equity interest.
9	NORTON, JEFFREY 229 WOODLAWN AVE SAINT PAUL, MN 55105	10116	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$100,000.00 (U) \$100,000.00 (T)	Claim filed on account of an ownership in equity interest.

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## Shareholder Claims

(S) - Secured  
 (A) - Administrative  
 (B) - 503(b)(9)  
 (P) - Priority  
 (U) - Unsecured  
 (T) - Total Claimed

Item	Name/Address of Claimant	Claim / Docket #	Debtor/Case #	Claim Amount	Reason for Disallowance
10	REIC GAMMA (AM/DB) HOLDINGS LLC C/O SILVERPEAK REAL ESTATE PARTNERS ATTN RODOLPHO AMBOSS 40 W 57TH ST, 29TH FL NEW YORK, NY 10019	10036	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$100,763.46 (U) \$100,763.46 (T)	Claim filed on account of an ownership in equity interest.
11	REIC GAMMA (AM/DB) HOLDINGS LLC C/O SILVERPEAK REAL ESTATE PARTNERS ATTN RODOLPHO AMBOSS 40 W 57TH ST, 29TH FL NEW YORK, NY 10019	10037	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$129,128.67 (U) \$129,128.67 (T)	Claim filed on account of an ownership in equity interest.
12	REVIVA INC C/O HINSHAW & CULBERTSON LLP 151 N FRANKLIN ST, STE 2500 CHICAGO, IL 60606	10128	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$250,000.00 (U) \$250,000.00 (T)*	Claim filed on account of an ownership in equity interest.
13	SM & MS PARTNERS C/O ALEXANDER SELIGSON 29 W 30TH ST, 10TH FL NEW YORK, NY 10001	10041	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$99,753.30 (U) \$99,753.30 (T)	Claim filed on account of an ownership in equity interest.

\* - Indicates claim contains unliquidated and/or undetermined amounts.

## Shareholder Claims

(S) - Secured  
 (A) - Administrative  
 (B) - 503(b)(9)  
 (P) - Priority  
 (U) - Unsecured  
 (T) - Total Claimed

Item	Name/Address of Claimant	Claim / Docket #	Debtor/Case #	Claim Amount	Reason for Disallowance
14	SM & MS PARTNERS C/O ALEXANDER SELIGSON 29 W 30TH ST, 10TH FL NEW YORK, NY 10001	10042	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$100,002.98 (U) \$100,002.98 (T)	Claim filed on account of an ownership in equity interest.
15	TABORSKY, MARK 27 WOODWORTH RD NEEDHAM, MA 02492	10076	COMPUTE NORTH HOLDINGS, INC. 22-90273	- (S) - (A) - (B) - (P) \$200,000.00 (U) \$200,000.00 (T)	Claim filed on account of an ownership in equity interest.
<b>Total</b>		<b>15 Claims</b>		- (S) - (A) - (B) - (P) <b>\$2,368,237.34 (U)</b> <b>\$2,368,237.34 (T)</b>	

\* - Indicates claim contains unliquidated and/or undetermined amounts.

**~~Schedule 2~~**

(S) - Secured  
(A) - Administrative  
(B) - 503(b)(9)  
(P) - Priority  
(U) - Unsecured  
(T) - Total Claimed

Satisfied Claims

Item	Name/Address of Claimant	Claim/ Docket #	Debtor/Case	Claim- Amount	Reason for Satisfaction
1	BOOTSTRAP ENERGY LLC C/O MARK A CASTILLO 901 MAIN ST, STE 5500 DALLAS, TX 75219	40058	COMPUTE NORTH LLC- 22-90275	-(S) -(A) -(B) -(P) \$4,114,700.00 (U) \$4,114,700.00 (T)*	Based on review of the Debtor's records, this claim was satisfied in full.
Total 1		Clai m		-(S) -(A) -(B) -(P) \$4,114,700.00 (U) \$4,114,700.00 (T)	

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~~\*—Indicates claim contains unliquidated and/or undetermined amounts.~~

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